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## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mongolian Mining Corporation
Date Submitted	04/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>975</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	US\$0.01	US\$150,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	15,000,000,000	US\$0.01	US\$150,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N</u> /A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin					
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

Total authorised share capital at the end of the month (*State currency*):

US\$150,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,291,767,865	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	10,291,767,865	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optio	on Schemes o	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date	M	ovement durir	ig the month		_	the month
(dd/mm/yyyy) and						
class of shares	Cronted	Evereised	Concelled	المعمط		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme (17/09/2010)						
Exercise						
price:						
HK\$4.53						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	37,591,913
(Note 1)			1012			57,571,715
(						
2. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:						
ĤK\$2.67						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	31,985,294
(Note 1)						
2 Shara Ontion						
3. Share Option Scheme						
(17/09/2010)						
Exercise						
price:						
HK\$0.445						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	111,125,000
(Note 1)	1,12					111,120,000
(						
4. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:						
HK\$0.2392						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	28,000,000
(Note 1)		-			NUT	
		Ic	tal A. (Ordina		NIL NI/A	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised du		th from exerci	se			
of options (State curi	rency)			NIL		

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / /  ) Stock code (if listed)						
Class of shares						
Subserintian price						
EGM approval date (if applicable)	( / /		_			
		Tota		ary shares)		-
				ce shares) ther class)		-
			(0		1 1/ / 1	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
<u>2. IV/A</u>						
Stock code (if listed)					- <u> </u>	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(33,1111,19999)			Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	-
			(U		11/17	-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

0	ther Movements	in Issued Sh	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State currency —	lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		``		
5.	Scrip dividend	At price :	State currency -	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased <i>(Note</i>				
6.	Repurchase of			1)	( / /	)		
0.	shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( , ,	,		
				(dd/nin/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/nin/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								<u> </u>

	Type of Issue						No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify)	At price :	State currency ———	Class of share issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	es ( / /	)		
					Ordinary s eference s (Other	hare hare	s) N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):	
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Submitted by: <u>Battsengel Gotov</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.